

RENTER REBATE 2024

Application for Elderly and Totally disabled Renter's Rebate will be accepted beginning **Tuesday April 1, 2025 through Tuesday September 30, 2025**. Applications are included with this letter.

This program is available to renters who were 65 of age on or before December 31, 2024, It is also available to renters, regardless of age, who are **declared totally disabled by Social Security Administration, so long as proof of disability is provided.**

Income limitations are 55,100 for a married couple and 45,200 for a single person.

PROOF OF ALL INCOME AND EXPENSES MUST ACCOMPANY THE APPLICATION.

INCOME includes wages, pensions, social security, interest on savings, and all other income received during the 2024 calendar year. Applicants who file a Federal Tax Return must present a completed copy when applying.

EXPENSES include proof of rent paid for the **FULL YEAR of 2024** as well as a Utility payment history for the **FULL YEAR of 2024** (Heat, Gas, Electric).

For Payment History:

UI 1-800-722-5584 or www.uinet.com

Eversource 1-800-286-2000 or www.eversource.com

ONCE YOU HAVE ALL YOUR INFORMATION YOU CAN DROP IT OFF AT THE ASSESSOR'S OFFICE. IT IS ALWAYS BEST TO CALL AHEAD TO MAKE SURE SOMEONE IS AVAILABLE TO TAKE THE INFORMATION 203-736-1455.

YOU CAN ALSO MAIL IN THE INFORMATION TO:

**RENTERS REBATE
ASSESSOR'S OFFICE
1 ELIZABETH ST
DERBY, CT 06418**

**EMAIL: lculmo@derbyct.gov
bquist@derbyct.gov**

STATE OF CONNECTICUT - OFFICE OF POLICY AND MANAGEMENT
APPLICATION FOR RENTER'S REBATE
OF ELDERLY OR TOTALLY DISABLED PERSONS

M-35R

_____ RENTER

FILING PERIOD APRIL 1 - SEPTEMBER 30

1. NAME (Last) (First) (Middle Initial)			BIRTH DATE (Mo, Day, Yr)		SOCIAL SECURITY NO.	
2. SPOUSES NAME (Last) (First) (Middle Initial)			SPOUSE BIRTH DATE (Mo, Day, Yr)		SPOUSE SOCIAL SECURITY NO.	
3. RENTAL ADDRESS IN CT		CITY OR TOWN		STATE	ZIP CODE	
4. PRESENT MAILING ADDRESS		CITY OR TOWN (Don't abbreviate)		STATE	ZIP CODE	
5. FILING STATUS- CHECK ONLY ONE: MARRIED UNMARRIED CIVIL UNION SURVIVING SPOUSE (AGE 50 TO 65) PROOF REQUIRED						
IF SPOUSE IS A RESIDENT OF A HEALTH CARE OR A NURSING HOME FACILITY IN CT AND ON TITLE XIX <u>PROOF REQUIRED</u>			NURSING HOME CHECK HERE:		IF APPLICANT IS TOTALLY DISABLED <u>CURRENT PROOF REQUIRED</u> TOTALLY DISABLED CHECK HERE:	
6. WHAT % OF RENT AND UTILITIES DO YOU PAY? (Husband and Wife are considered to be one (1) renter) _____ %						
7. TOTAL RENT AND UTILITIES ACTUALLY PAID BY APPLICANT/APPLICANTS					\$	
8. DID OR WILL YOU FILE A FEDERAL TAX RETURN FOR LAST YEAR?					YES (Attach Copy) NO	
9. PUBLIC ASSISTANCE RECIPIENTS PLEASE NOTE: You may receive LESS than the TENTATIVE GRANT on line 20 below.						
10. DID YOU RENT IN CONNECTICUT FOR THE ENTIRE CALENDAR YEAR? YES NO				11. IF THE ANSWER TO (10) IS "NO", ENTER DATES YOU RENTED:		Starting Mo, Yr Ending Mo, Yr
12. INCOME RECEIVED DURING LAST CALENDAR YEAR: A. GROSS INCOME - Includes: Federal Gross income or its equivalent. Such as, but not limited to, wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income (exclude depreciation). A.\$ _____ B. NON-TAXABLE INTEREST - Example: Interest from Tax Exempt Government Bonds B.\$ _____ C. SOCIAL SECURITY OR RAILROAD RETIREMENT INCOME - Add Medicare premiums (Attach SSA 1099) C.\$ _____ D. ANY INCOME NOT REFLECTED IN THE ABOVE - Examples: Federal Supplemental Security Income, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. D.\$ _____ E. TOTAL Add lines 12A through 12D E.\$ _____						
APPLICANT'S/ AUTHORIZED AGENT'S AFFIDAVIT		The applicant or authorized agent deposes that the above statements are true and complete and claims tax relief under provisions of the Connecticut General Statutes. The property for which tax relief is claimed, is the permanent residence/domicile of the applicant. He/she is not receiving State Elderly tax benefits under section 12-129b, section 12-170aa, in any town. I grant permission to the Department of Social Services to release to the Office of Policy and Management information necessary to help determine my eligibility. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.				
SIGNATURE OF APPLICANT OR AUTHORIZED AGENT X			Date signed (Mo, Day, Yr)		APPLICANT'S OR AGENT'S PHONE NO. AGENT'S RELATIONSHIP	

DO NOT WRITE BELOW THIS LINE - FOR ASSESSOR OR AGENT USE ONLY

13. Amount of rent and utilities paid from Line 7 \$		X .35		\$ _____	
14. CREDIT COMPUTATION: QUALIFYING INCOME FULL YEAR \$ x.05 (OR) PART YEAR \$ X (NO. MONTHS / 12) x .05 = \$ _____					
15. Subtract Line 14 from Line 13. If zero or negative amount, there is no benefit. Enter -0- on Line 20.					\$ _____
16. Indicate table used: Unmarried Married					
17. MAXIMUM CREDIT ALLOWED FULL YEAR: amount per table (OR) PART YEAR: amount per table X (NO. MONTHS / 12 =) \$ _____					
18. Enter amount on Line 15 or Line 17, whichever is LESS					\$ _____
19. Minimum per table					\$ _____
20. Enter GREATER of Line 18 or 19: TENTATIVE GRANT (Subject to review by Off. of Policy and Management)					\$ _____
ASSESSOR OR AGENT AFFIDAVIT		I am satisfied that the above named applicant meets all the necessary statutory requirements This claim is disallowed for the following reason: _____ Please see the instructions at the Assessor's or local Social Services Office for appeal information.			
SIGNATURE OF ASSESSOR OR AGENT:				Date signed (Mo.,Day,Yr.) _____	